**INTEREST RATES MARKET NOTICE – With Coupon**

**Date: 24 August 2022**

**Subject:** New Financial Instrument Listing

**(NEDBANK LIMITED – “NNF086”)**

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The JSE Limited has granted a listing to **NEDBANK LIMITED** on Interest Rate Market with effect from 29 August 2022**.**

**INSTRUMENT TYPE: EQUITY STRUCTURED NOTE**

**Bond Code** NNF086

**Nominal Issued** R105,000,000.00

**Issue Price** 100%

**Coupon** 6.758% (3 Month JIBAR as at 29 Aug 2022 of 5.758% plus 100bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 29 November 2022

**Books Close Date** 19 November 2022

**Interest Payment Date(s)** 29 November 2022

**Last Day to Register** By 17:00 on18 November 2022

**Issue Date** 29 August 2022

**Date Convention** Following

**Interest Commencement Date** 29 August 2022

**First Interest Payment Date** 29 November 2022

**ISIN No.** ZAG000189358

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/NNF086%20PricingSupplement2908.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/NNF086%20PricingSupplement2908.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Doris Thiele NEDBANK CIB

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